

SBM OFFSHORE RESPONSE TO MEDIA REPORTS

October 6, 2015

SBM Offshore has received questions following media publications about a potential settlement in Brazil. On September 28, 2015 SBM Offshore issued a press release about the invitation the company received to participate in Petrobras tenders. In this release the company confirmed that the company is in constructive discussions with the authorities but pending the finalization of these discussions the company will not further comment. Today the company confirms that these discussions are ongoing and no conclusion has been reached.

Corporate Profile

SBM Offshore N.V. (“the Company”) is a listed holding company that is headquartered in Amsterdam. It holds direct and indirect interests in other companies that collectively with SBM Offshore N.V. form the SBM Offshore group (“the Group”).

SBM Offshore provides floating production solutions to the offshore energy industry, over the full product life-cycle. SBM Offshore is market leading in leased floating production systems with multiple units currently in operation and has unrivalled operational experience in this field. The Group’s main activities are the design, supply, installation, operation and the life extension of Floating Production, Storage and Offloading (FPSO) vessels. These are either owned and operated by SBM Offshore and leased to its clients or supplied on a turnkey sale basis.

Group companies employ over 9,000 people worldwide. Full time Group employees totalling 5,700 are spread over five regional centres, eleven operational shore bases and the offshore fleet of vessels. A further 3,300 are working for the joint ventures with several construction yards. Please visit our website at www.sbmoffshore.com.

The companies in which SBM Offshore N.V. directly and indirectly owns investments are separate entities. In this communication “SBM Offshore” is sometimes used for convenience where references are made to SBM Offshore N.V. and its subsidiaries in general, or where no useful purpose is served by identifying the particular company or companies concerned.

The Management Board
Amsterdam, The Netherlands, October 6, 2015



Financial Calendar	Date	Year
Extraordinary General Meeting of Shareholders	November 4	2015
Trading Update 3Q 2015 – Press Release	November 11	2015
Full-Year 2015 Earnings – Press Release	February 10	2016
Publication of AGM Agenda	February 24	2016
Annual General Meeting of Shareholders	April 6	2016
Trading Update 1Q 2016 – Press Release	May 11	2016
Half-Year 2016 Earnings – Press Release	August 10	2016
Trading Update 3Q 2016 – Press Release	November 9	2016

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